Electronic Acknowledgement Receipt				
EFS ID:	2935884			
Application Number:	10698140			
International Application Number:				
Confirmation Number:	2938			
Title of Invention:	System and method for providing financial advice for an investment portfolio			
First Named Inventor/Applicant Name:	James D. Peterson			
Customer Number:	20350			
Filer:	Patrick Raymond Jewik/Andrea Beck			
Filer Authorized By:	Patrick Raymond Jewik			
Attorney Docket Number:	020425-105900US			
Receipt Date:	29-FEB-2008			
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Application Type:	Utility under 35 USC 111(a)			

## Payment information:

Submitted with Payment	yes
Payment Type	Deposit Account
Payment was successfully received in RAM	\$530
RAM confirmation Number	3258
Deposit Account	201430
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Document Number	Document Description	File Name	File Size(Bytes) /Message Digest	Multi Part /.zip	Pages (if appl.)
1		amendment.pdf	678774	yes	16
1	1		e1d809c5e6552cda87856cecf95d6b05 061e6903		
	Multipa	rt Description/PDF files in	.zip description		
	Document Description		Start	End	
	Extension of Time		1	1	
	Amendment - After Non-Final Rejection		2	16	
Warnings:					
Information:					
2 Examination support document	designchoice.pdf	108382	no	3	
		0180ea7472cc9c5daaaa6e93335f9bac 448a7a4d			
Warnings:					
Information:					
3 Fee Worksheet (PTO-06)	fee-info.pdf	8482	no	2	
		6a1afb5807f2d5db207b9df2c6bfd482d a1181cb			
Warnings:					
Information:					
		Total Files Size (in bytes)	79	95638	

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## New Applications Under 35 U.S.C. 111

If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

## National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

## New International Application Filed with the USPTO as a Receiving Office

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.